

## Hawke's Bay Regional Retail Activity: Year Ending June 2009

August 2009

### Highlights:

**Note: \$ amounts are nominal**

- Nationally for the year ending June 2009 retail spending **decreased 1.6%** to \$65,008.5 million;
  - North Island retail spending decreased 2.2% to \$48,498 million;
  - South Island retail spending increased 0.3% to \$16,504 million.
  
- **Hawke's Bay retail** spending for the year ending June 2009 **decreased 4.9%** to \$2,329.1 million;
  - Hastings District retail spending **decreased 5.6%** to \$1,277.0 million;
  - Napier City retail spending **decreased 3.3 %** to \$902.5. million;
  - Wairoa & Central Hawke's Bay **decreased 7.6%** to \$149.6 million.
  
- Excluding the Automotive sector, national retail spending for the year ending December 2008 increased around 1.7% compared to Hawke's Bay retail spending (excl automotive) over the same period, increasing 3.0% to \$1,681.6 million. Within the region, the assessed % change in retail spending (excl automotive) for y/e June 2009 is:
  - Hastings District 3.8%
  - Napier City 2.0%
  - Wairoa & Central Hawke's Bay 2.6%

(Note these "excl automotive sector" figures are drawn from Statistics New Zealand regional and sector data sets. These figures are "assessed" and may contain small discrepancies/errors.)

The % change for all sectors for the year ended June 2009 are as reflected below:

Sector	Hawke's Bay	New Zealand
Department, Hardware, Appliance & Soft goods	-6.3%	-2.7%
Clothing & Footwear	5.1%	0.4%
Food & Liquor	6.8%	5.0%
Hospitality	10.0%	-0.2%
Automotive	-20.7%	-10.0%
Other Retailing & Services	3.5%	3.4%
<b>Total Retailing</b>	<b>-4.9%</b>	<b>-1.6%</b>