

Hawke's Bay Regional Retail Activity: Year Ending September 2008

November 2008

Highlights:

- Nationally for the year ending September 2008 retail spending **increased 3.4%** to \$66,238 million;
 - North Island retail spending increased 3.0% to \$49,736 million;
 - South Island retail spending increased 6.8% to \$16,447 million.

- **Hawke's Bay retail** spending for the year ending September 2008 **increased 2.4%** to \$2,433 million;
 - Hastings District retail spending **increased 4.9%** to \$1,344.1 million;
 - Napier City retail spending **decreased 1.0 %** to \$928.6. million;
 - Wairoa & Central Hawke's Bay **increased 2.0%** to \$160.3 million.

- Excluding the Automotive sector, it is assessed that Hawke's Bay retail spending the year ending September 2008 increased around 1.8% to \$1,639 million. Corresponding changes within the region are:
 - Hastings District 3.6%
 - Napier City -0.5%
 - Wairoa & Central Hawke's Bay 2.0%

(Note these "excl automotive sector" figures are drawn from Statistics New Zealand regional and sector data sets. These figures are "assessed" and may contain small discrepancies/errors.)

The % change for all sectors for the year ended September 2008 are as reflected below:

Sector New Zealand	Hawke's	Bay
Department, Hardware, Appliance & Soft goods	-3.7%	-1.0%
Clothing & Footwear	1.3%	3.0%
Food & Liquor	5.2%	5.1%
Hospitality	3.9%	4.2%
Automotive	3.5%	5.2%
Other Retailing & Services	1.7%	1.9%
Total Retailing	2.4%	3.4%